Preceptors

## **Core Family Medicine Residency Program**

# Guidance for Preceptor on Completion of Intra-partum Field Notes (IPFN) in the Family Medicine electronic Curriculum & Assessment Platform (FMeCAP)

- Intra-partum Field notes (IPFN) are to be **completed by preceptors only**. They can be triggered by residents or preceptors. If they are triggered by a resident, preceptors will get a notification so they can complete the form.
- This IPFN is tagged to the residents' dashboard and can be found under EPA13 (Perform lowrisk, spontaneous, term, vertex vaginal delivery). Check out <u>TIPS on IPFN Field Note Content</u> <u>completion</u>

### How to Log into Elentra/FMeCAP:

- 1. Navigate to https://ucalgary.elentra.cloud
- 2. Log in using your IT username (the "name" part of your email) and Password

### How to Trigger/Start a New IPFN Field Note:

1. From the landing page (Dashboard) after you log in, click the orange 'Start Assessment/Evaluation' button

Start Assessment/Evaluation

- 2. Select the on-demand workflow as 'Other Assessment form'.
- 3. Select the resident you worked with.
- 4. Select the date of the clinical encounter.

Start Assessment/Evaluatio	n Adhoc Distributions
On-Demand Workflow	Other Assessment Form 👻
3 Select resident	resident2021NW core 🗸
4 Select Date of Encounter	2022-01-10
Select a program	Family Medicine - Calgary - NorthWest





5. Available forms will appear, select 'Intra-Partum Field Note'.

Start Assessment/Evaluatio	n Adhoc Distributions	
On-Demand Workflow	Other Assessment Form 👻	
Select resident	resident2021NE core 🗸	
Select Date of Encounter	2022-01-07	
Select a program	Family Medicine - Calgary - NorthEast	
Assessment Tools	Search Assessment Tools	Q.
-	Intra-Partum Field Note Rubric Form 0 assessments completed on this learner.	© N/A
	Preview This Form +	Begin Assessment +

## How to Fill in/Complete the Content of the Intra-Partum Field Note (IPFN):

• Click 'Begin Assessment', the system will take you the IPFN form (See Screenshot below)



 Select the contextual variables (Type of Observation and Setting). Check out <u>TIPS on IPFN Field</u> <u>Note Content completion</u>

*Type of Observation	
Direct Observation	•
4	ŀ
*Setting	
Labour & Delivery	•
4	Þ



**Note:** you can choose only one type of observation and setting. If you don't see your option there, or if you consider more than one option, please specify in the box below (highlighted in yellow).

If you selected 'Other' for Type of Observation or Setting, please specify:	
Here specify other	
	<i>I</i> P

• Choose any of the priority topics, as many as you feel were assessed during the shift. Select the performance according to the rating scale at the top, and provide feedback on the box below each item. Check out <u>TIPS on IPFN Field Note Content completion</u>.

**Note:** Comments are optional except if 'Significant deficit' is selected in which case are mandatory.

Comments are optional except if 'significant deficit' is selected						
Priority Topics						
	n/a	Significant deficit	Work in progress	Almost there	Got this	
Normal Labour & Delivery	Comment	selected you must en	ter comments			
Fetal health surveillance during delivery	Comment Comments are option	al		~	<i>i</i>	

 Choose the procedural skills observed and select the performance according to the rating scale at the top and provide feedback on the box below each item. Check out <u>TIPS on IPFN Field Note</u> <u>Content completion</u>.

Note: Comments are optional except if

'Significant deficit' is selected in which case are mandatory.

Comments are optic	onal except if 'sign	ificant deficit' is sel	ected		
Procedural Skills	Observed	Rating	Scale		
	n/a	Significant deficit	Work in progress	Almost there	Got this
Cervical ripening by prostaglandin	Comment If 'Significant defic	it' is selected you must ent	ter comments		
Cervical ripening by catheter insertion	Comment Comments are opt	ional	-		

 Mandatory Preceptor Feedback boxes. Provide feedback to your residents by using the three boxes below:

	*Strengths (keep on doing):	
	Enter feedback	
4		F

\*Areas requiring further improvement:

Enter feedback

\*Suggestions as to where/ how this can be obtained:

Enter feedback

4

• Concerns section. If there are no concerns, this section can be skipped and the default left to 'no' for the three questions. If any significant concerns/red flags are identified, it will prompt you to add a comment and the program will get a notification.

Concerns				
	Νο	Yes		
Do you have concerns regarding this resident's		~		
professionalism?	Comment			
	Enter comments here	h		
Do you have patient safety concerns related to this resident's performance?	~			
Are there other reasons to flag this assessment?	~			

• If you have any feedback about the form, please use the box 'Have feedback about this form?' and enter your comments in the box.

*Have feedback about this form? (eg, "Missing Dx", etc.)			
	✓		
No	Yes		
Comments (mandatory)			
This is for feedback about the form only			
4			

• Click on 'Submit' button to finish and send the field note. Clicking on 'Save as draft' allows you to complete the field note later. Please ensure you submit the Field Note so your residents can see it!





## **TIPS on IPFN Field Note Content completion**

#### 1) Who can trigger the Intra-partum Field Note?

IPFN can only be triggered by preceptors.

#### 2) What is the "Type of Observation"?

For this section, please choose from the drop-down options the type or types of encounter your assessment and feedback is based upon:

- · Direct Observation
- · Case Based Discussion
- · Chart Review
- · Video Review
- · Simulation
- $\cdot$  Other

#### 3) What is the "Setting"?

This describes the location in which the encounter or learning experience has taken place:

- · Labour & Delivery
- · Emergency Room
- $\cdot$  In-patient
- $\cdot$  Other

#### 4) How to provide feedback to the resident?

Here are some tips to completing a good quality field note:

- Be specific, descriptive and objective (provide detail and as much as possible, base what you record on the feedback you received and your own assessment of your performance in relation to your demonstrated *knowledge, skills and attributes in relation to the chosen Key-Feature*).
- Avoid simply recording the nature of the clinical presentation/encounter. E.g. "Saw 67-year old with diabetes" but add "I gave clear advice on signs and treatment of hypoglycemia/hyperglycemia during an acute illness or stress (i.e., gastroenteritis, physiologic stress, decreased intake in patient with diabetes".
- For **Follow-Up/Actions:** Be specific and constructive. "I need to go and look up....". "I need to read more" is NOT OK!

#### 5) How do I choose Level of Performance?

Level of Performance <u>ONLY</u> relates to the observed and/or demonstrated knowledge, skills and attributes in the field note that is being completed. In discussion with your resident, choose from the following levels of performance:





Level of Performance	Descriptor			
Significant deficit(s)	Demonstrated major gaps with a limited ability to apply the knowledge			
	and/or skills described in this Priority Topic / Procedural skill observed.			
Work in progress	Demonstrated some important gaps with an acceptable ability to apply			
	the knowledge and/or skills described in this Priority Topic / Procedural			
	skill observed.			
Almost there	Demonstrated minimal, non-critical gaps with a sound ability to apply the			
	knowledge and/or skills described in this Priority Topic / Procedural skill			
	observed.			
Got this	Demonstrated a thorough ability to apply the knowledge and/or skills			
	described in this Priority Topic / Procedural skill observed.			

#### 6) Where will residents see the Intra-partum Field Note?

This IPFN is <u>tagged to the residents' dashboard</u> and can be found by the residents on their under 'Learner Dashboard' under EPA13 (Perform low-risk, spontaneous, term, vertex vaginal delivery).

Learner Dash	board 🗲					
					My Meetings	Start Assessment/Evaluation
Family Medicine - Cal	gary - NorthEast					
Overview Assessments	49 Assessments Items	Trends Comments	Pins			
						^
Date Filters						^
Encounter Date	~		to			
						Reset Apply Filters
Entrustable Professi	onal Activities <	-				$\bigcirc$
EPA1 Assess, manage	, and follow-up patients wit	h common presenting co	nplaints and undifferentia	ated symptoms.		● ≡ ●
19 Assessments 🔤 0 Arc	hived Assessments					~
EPA3 Complete an add	It periodic health assessm	ent, using evidence-base	l screening and risk redu	uction recommendatio	ins.	
EPA13 Perform low-ris	k, spontaneous, term, vert	ex vaginal delivery.				
Current Assessments						
5 Intra-Partum Field N	ote					N/A
Archived Assessments						
		There were no are	hived assessments for	und		

#### 7) If I have questions about the above, who do I get in touch with?

Please email fmecap@ucalgary.ca