

# MedSIS Info for Faculty

# MedSIS 3C Implementation Update

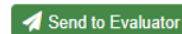
## What do you need to know?

- The existing Royal College Resident ePortfolio program for tracking CBD elements ends December 2024
- University of Calgary decided to transition Royal College Residency programs to LGI Education (MedSIS 3C) before the end of 2024
- **Phase 1 of the LGI Education (MedSIS 3C) implementation is targeted for release on October 2, 2024.** Phase 1 includes CBD elements only (EPA/narrative observations and competence committee meeting/decision support).
- There will be three release waves through October to November 2024. **The first wave includes 23 programs.**
- Phase 2 is in the planning and development stage with a targeted release of July 2025. Phase 2 will include transitioning other workflows currently supported by one45 to LGI Education (MedSIS 3C).

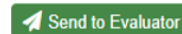
## What's in it for Preceptors?

- Mobile-friendly interface
- EPA template remains the same
- Residents can now pre-fill assessments **OR** submit forms on behalf of Preceptor (with verbal consent)

### Options for Residents:



Send a **"blank" form** to the Evaluator (preceptor gets an email notification with a link to form)



**Prefill the form** and send to the Evaluator (preceptor gets an email notification with link to form – can edit as needed)



Complete the form **"Submit as Evaluator"** (preceptor gets an email notification) (Residents should get permission from you to do this!)

# MedSIS 3C Implementation Update

The system will be released in 3 program “waves”. **Go Live for Wave 1 is October 2, 2024.**

## System Access

- **Your User / Login ID is an existing Ucalgary or AHS (or affiliated) email address the program has on file.** More information will be provided closer to October 2. (if AHS email – must type out full @albertahealthservices.ca for log in/authentication)

**Note:** Even if your Program is not included in Wave 1, we are targeting to give preceptors access on October 2.

## Training

- **All users**, including Residents, Preceptors, Academic Advisors and Competence Committee Members, will have access to training materials, including Quick Reference Guides on the PGME website.  
<https://cumming.ucalgary.ca/pgme/medsis-information>

## Are you an Academic Advisor or Competence Committee Member?

- Task-specific training materials will be available to you on the PGME website

# MedSIS 3C Implementation Update

## Targeted Go-live dates by Program

Wave 1 - October 2		Wave 2 - October 23	Wave 3 - November 13
Anesthesiology	Neurosurgery	Critical Care Medicine	Child and Adolescent Psychiatry
Cardiac Surgery	Obstetrics and Gynecology	Gastroenterology - Adult	Clinical Pharmacology and Toxicology
Cardiology	Orthopedic Surgery	Geriatric Medicine	Developmental Pediatrics
Dermatology	Otolaryngology - Head and Neck Surgery	Gynecologic Oncology	Medical Genetics
Diagnostic and Clinical Pathology (GP)	Pediatric Infectious Disease	Hematology - Adult	Medical Oncology
Diagnostic and Molecular Pathology (AP)	Pediatrics	Nephrology - Adult	Neonatal-Perinatal Medicine
Diagnostic Radiology	Plastic Surgery	Ophthalmology	Pain Medicine
Emergency Medicine	Psychiatry	Pediatric surgery	Palliative Medicine
General Internal Medicine	Surgical Foundations	Physical Medicine and Rehabilitation	Pediatric Emergency Medicine
General Surgery	Vascular Surgery	Respirology - Adult	Pediatric Gastroenterology
Infectious Diseases - Adult		Rheumatology - Adult	Pediatric Hematology Oncology
Internal Medicine			Pediatric Nephrology
Neurology - Adult			Pediatric Neurology
			Pediatric Respirology
			Radiation Oncology

Phase 1 of the LGI Education (MedSIS 3C) implementation **includes CBD elements only** (EPA/narrative observations and competence committee meeting/decision support).

All other forms that exist in one45 (ITERS, daily forms, faculty evaluations, etc.) will continue to be accessed through one45 for the current academic year.

**Note:** Programs that are not listed do not have active CBD Residents. The remaining programs will be transitioned to MedSIS 3C in July 2025.

# MedSIS 3C Implementation Update

## Using an AHS email address?

Watch for this email – it is NOT spam.

Check both your @ucalgary.ca and your AHS (or affiliated) email for welcome instructions.

**If your UserID is a UCalgary email,** you will receive one email from MedSIS 3C with your login information

**If your UserID is an AHS email, you will receive two emails:**

1<sup>st</sup> email, comes from Microsoft requesting approval to access MedSIS 3C (you must click accept).

2<sup>nd</sup> email, comes from MedSIS 3C, with your login information.

**From:** Microsoft Invitations on behalf of University of Calgary <[invites@microsoft.com](mailto:invites@microsoft.com)>

**From:** Microsoft Invitations on behalf of University of Calgary <[invites@microsoft.com](mailto:invites@microsoft.com)>  
**Sent:** Thursday, September 12, 2024 3:09 PM  
**To:** [REDACTED] <[REDACTED]@albertahealthservices.ca>  
**Subject:** University of Calgary invited you to access applications within their organization

You don't often get email from [invites@microsoft.com](mailto:invites@microsoft.com). [Learn why this is important](#)

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Domain: [uofc.onmicrosoft.com](mailto:uofc.onmicrosoft.com)


If you accept this invitation, you'll be sent to <https://medsis.ucalgary.ca/>.

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# What will MedSIS look like for your residents?

# Resident - Home page

MedSIS 3C  
Campus Edition

CUMMING SCHOOL OF MEDICINE  
UNIVERSITY OF CALGARY

Home

Supervisor Portal

Learning Path

Procedure Log

Course/Rotation Schedule

Evaluations

Event Calendar

News

Home > Learner Portal

Welcome, Ashley Lintest!

You are now logged on to **MedSIS 3C**, the Internet-based full-function management system for the Cumming School of Medicine, University of Calgary and its associated teaching hospitals, powered by LGI Healthcare Solutions Inc.

Latest news

"The Anti-Burn [Cook]book - A Cookbook For Residents By Residents"  
As part of a PARA Wellness Grant, Pediatrics Resident, Meagan , developed a homemade recipe book to help residents have healthy food while on call.  
16-Jul-2024 09:54, by Helene Da  
[details...](#)

Evaluations


You have 0 incomplete evaluations.  
Click here to generate a new evaluation [+ Trigger on demand](#)

Procedures

Click here to log a new Procedure [+ Log a Procedure](#)

Upcoming Events

**Thursday, 18 July 2024**  
6:00 PM - 8:00 PM: EMERG - Journal Club  
Calgary  
[details...](#)



UNIVERSITY OF  
CALGARY

Medical School Information System  
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Log Out

PGME communications

Do an EPA observation on another resident

Trigger an assessment

Log a procedure

View upcoming events (half day, j club, retreats)

Cumming School of Medicine – MedSIS Training

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# Triggering EPA/Narrative Observations: on desktop

The screenshot shows the 'Learner Portal' interface. On the left is a sidebar with navigation links: Home (highlighted with a yellow box), Supervisor Portal, Learning Path, Procedure Log, Course/Rotation Schedule, Evaluations, Event Calendar, and News. The main content area has a header 'Welcome, Ashley Lintest!' and a sub-header 'You are now logged on to MedSIS 3C, the Internet-based full-function management system for the Cumming School of Medicine, University of Calgary and its associated teaching hospitals, powered by LGI Healthcare Solutions Inc.' Below this are three sections: 'Latest news' with an article about a cookbook, 'Evaluations' with a 'Trigger on demand' button, 'Procedures' with a 'Log a Procedure' button, and 'Upcoming Events' for Thursday, 11 July 2024. On the right is a large banner for the University of Calgary Medical School Information System.

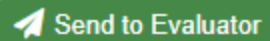
This is a close-up of the 'Trigger on demand evaluation' dialog box. It features a red header with a close button. Below the header, there is a label 'Evaluation Type: \*' followed by a dropdown menu currently showing '--Select--'. A search bar with a magnifying glass icon and the text 'Search' is visible, along with a 'CLEAR' button. Below the search bar, two options are listed: 'Narrative Observation' and 'EPA Observation'.

This is another close-up of the 'Trigger on demand evaluation' dialog box, showing it with several fields filled out. The fields include: 'Evaluation Type: \*' set to 'EPA Observation', 'Learner (Evaluatee)\*' set to 'Thiestest, Brandon', 'Learning Path\*' set to 'Emergency Medicine - Emergency Medicine 2024', 'Activity\*' set to 'Adult Emergency Medicine, Location: Calgary, Period: 01-Jul-2024/2...', 'EPA\*' set to '--Select--', 'Eval Form\*' set to '--Select--', and 'Supervisor(Evaluator)\*' set to '--Select--'. At the bottom right, there are two buttons: 'Send' (highlighted with a green circle) and 'Cancel'.

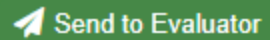


# Form Completion Options

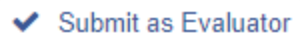
## 3 Options for Residents:

 Send to Evaluator

Send a **“blank” form** to the Evaluator (preceptor gets an email notification with a link to form)

 Send to Evaluator

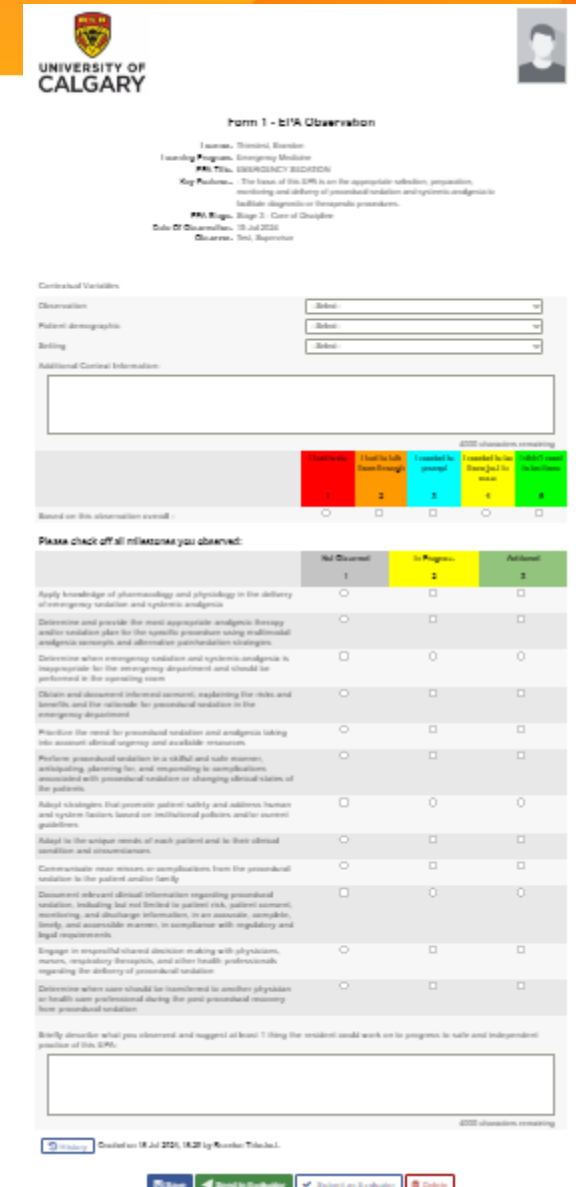
**Prefill the form** and send to the Evaluator (preceptor gets an email notification with link to form – can edit as needed)

 Submit as Evaluator

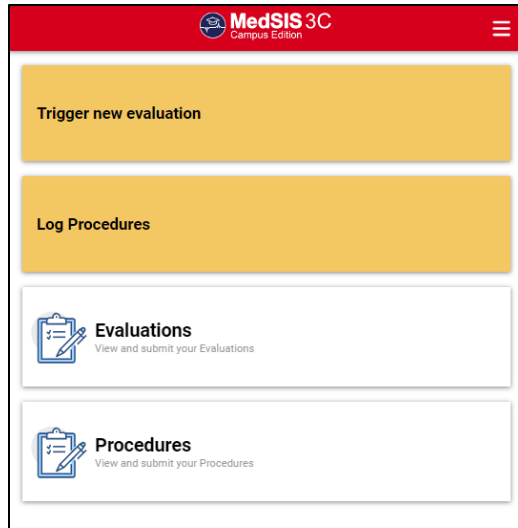
Complete the form **“Submit as Evaluator”** (preceptor gets an email notification) (Residents should get permission from you to do this!)

Note: if you save the evaluation but do not send/submit it, it will stay as a draft.

 Save  Send to Evaluator  Submit as Evaluator  Delete




# Mobile Version




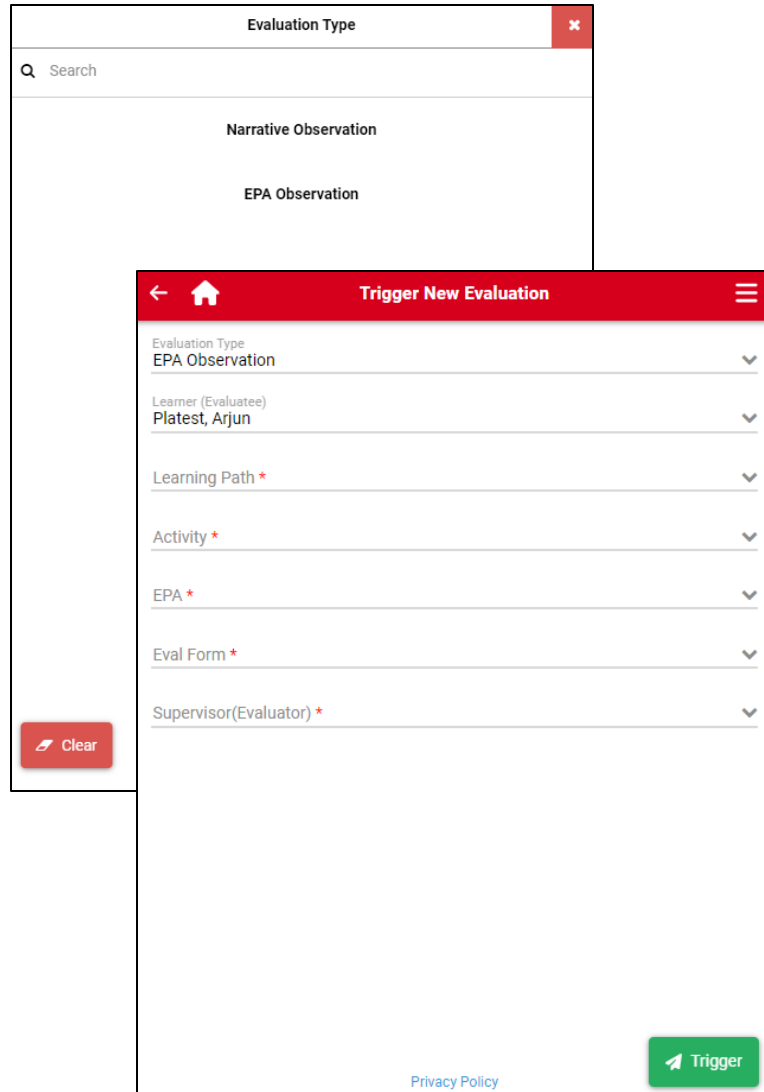
MedSIS 3C  
Campus Edition

Trigger new evaluation

Log Procedures

 **Evaluations**  
View and submit your Evaluations

 **Procedures**  
View and submit your Procedures



Evaluation Type

Search

Narrative Observation

EPA Observation

**Trigger New Evaluation**

Evaluation Type  
EPA Observation

Learner (Evaluatee)  
Platest, Arjun

Learning Path \*

Activity \*

EPA \*

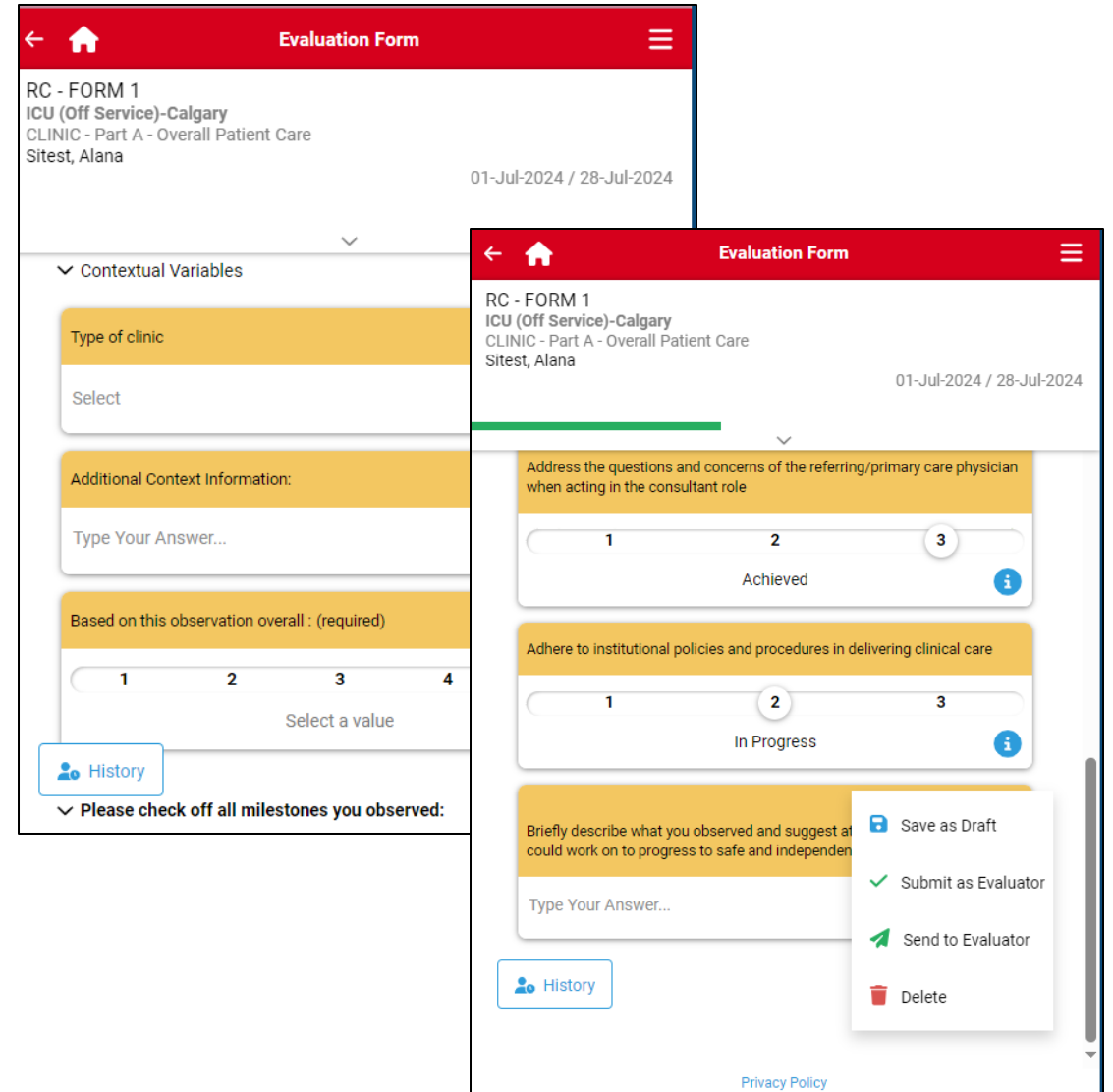
Eval Form \*

Supervisor(Evaluator) \*

Clear

Privacy Policy

Trigger



**Evaluation Form**

RC - FORM 1  
ICU (Off Service)-Calgary  
CLINIC - Part A - Overall Patient Care  
Sitest, Alana

01-Jul-2024 / 28-Jul-2024

Contextual Variables

Type of clinic

Select

Additional Context Information:

Type Your Answer...

Based on this observation overall : (required)

1 2 3 4

Select a value

History

Please check off all milestones you observed:

Address the questions and concerns of the referring/primary care physician when acting in the consultant role

1 2 3

Achieved

Adhere to institutional policies and procedures in delivering clinical care

1 2 3

In Progress

Briefly describe what you observed and suggest a plan for improvement that could work on to progress to safe and independent

Type Your Answer...

History

Save as Draft




Submit as Evaluator

Send to Evaluator

Delete

Privacy Policy

# Facilitates EPA review at a glance

▼ Stage 2 - Foundations of Discipline / 01-Jul-2024 [Emergency Medicine 2024]		61%					🕒 In Progress		
▼ EPA 1. RESUSCITATION		100%		14	01238			✔ Achieved	✎ 1 Note
Collect 10 observations of achievement		100%							
At least 1 of each clinical presentation		100%							
▼ EPA 2. UNCOMPLICATED URGENT AND NON   		4%		2	00101			🕒 In Progress	✎ 1 Note
Collect 30 observations of achievement		3%							
At least 1 of each presentation category		10%							
At least 5 pediatric presentations		0%							
▼ EPA 3. TEAM		40%		4	00022			🕒 In Progress	+ Add note
Collect 10 observations of achievement		40%							
At least 5 informed by input from a non-physician member of the ED team (RN, RT, Social Worker etc)		40%							
▼ EPA 4. SA APPRAISAL		100%		4	10			🕒 Ready for Review	+ Add note
Collect 1 submission of satisfactory achievement.		100%							

# What will MedSIS look like for preceptors?

# Supervisor Portal - Home Page

The screenshot displays the MedSIS 3C Supervisor Portal Home Page. The interface includes a top navigation bar with the MedSIS 3C logo, user name (John Graytest), and a 'Log Out' button. A sidebar on the left lists various menu items, with 'Supervisor Portal' highlighted. The main content area features a welcome message, a 'Learner Evaluations' section with a 'Trigger on demand' button, and an 'Upcoming Events' section. Annotations with arrows point to specific elements: 'Click on the # to go to your To Do list' points to the top right; 'Trigger an assessment' points to the 'Trigger on demand' button; 'Access learner files – only if permissioned (AA, CC member)' points to the 'Learner Evaluations' section; and a blue box lists 'Event Calendar' and 'News' with arrows pointing to their respective sections in the sidebar.

Click on the # to go to your To Do list

Trigger an assessment

Log Out

Welcome, John Graytest!

You are now logged on to **MedSIS 3C**, the Internet-based full-function management system for the Cumming School of Medicine, University of Calgary and its associated teaching hospitals, powered by LGI Healthcare Solutions Inc.

**Learner Evaluations**

You have **5** incomplete evaluations.  
Click here to generate a new evaluation [+ Trigger on demand](#)

**Upcoming Events**

**Thursday, 18 July 2024**  
6:00 PM - 8:00 PM: EMERG - Journal Club  
Calgary  
[details...](#)

**Latest News**

**Distributed Learning and Rural Initiatives**  
Connecting preceptors, students, researchers, healthcare professionals and rural communities.  
18-Jul-2024 17:37, by Helene Da  
[details...](#)

**Event Calendar:** rounds, academic half day precepting, journal club ...

**News:** PGME news

Access learner files – only if permissioned (AA, CC member)

Supervisor Portal

# Supervisor Portal > Learner Evaluations - Review Your Learner Assessments

The screenshot shows the Supervisor Portal interface for Learner Evaluations. The left sidebar contains navigation links: Home, My Profile, Event Calendar, Learner Evaluations (highlighted with a yellow box), Curriculum, Procedure Log, and News. The main content area is titled 'Evaluations' and shows a list of evaluations. A yellow banner at the top of the evaluation list contains the text 'All Evaluations' and a button 'Trigger on demand' (labeled 4). The evaluation list is titled 'CBME Evaluation' and includes columns for Activity, Start Date, End Date, Evaluation, Source, Created By, Evaluator, Evaluatee, Status, Action (labeled 2), Expiry Date, Feedback, and Files (labeled 3). The list contains three entries for 'Emergency Nursing Shifts-Calgary'. The first entry is 'Completed' (16-Jul-2024) with a 'View' button. The second and third entries are 'In Progress' with 'Continue' and 'Decline' buttons. The 'Expiry Date' for the 'In Progress' entries is 'End of day'. A 'Hidden Evaluation' toggle is set to 'No' with a 'Total:3' count. At the bottom, there is a pagination bar showing 'Showing 1 to 3 of 3 entries' and a 'Show 15 entries' dropdown.

Activity	Start Date	End Date	Evaluation	Source	Created By	Evaluator	Evaluatee	Status	Action	Expiry Date	Feedback	Files
Emergency Nursing Shifts-Calgary	01-Jul-2024	28-Jul-2024	RC - FORM 1 TEAM	On-Demand	Lintest, Ashley 16-Jul-2024	Graytest, John	Lintest, Ashley	Completed 16-Jul-2024	View			
Emergency Nursing Shifts-Calgary	01-Jul-2024	28-Jul-2024	RC - FORM 1 UNCOMPLICATED URGENT AND NON	On-Demand	Lintest, Ashley 16-Jul-2024	Graytest, John	Lintest, Ashley	In Progress	Continue Decline	End of day		
Emergency Nursing Shifts-Calgary	01-Jul-2024	28-Jul-2024	RC - FORM 1 TEAM	On-Demand	Lintest, Ashley 16-Jul-2024	Graytest, John	Lintest, Ashley	In Progress	Continue Decline	End of day		

- 1 Filter (and pin) Evaluations:** by date, learner, rotation, evaluation type and status (completed, pending, in progress etc)
- 2 Action:** click on Continue to edit the assessment, click on Decline if applicable
- 3 Files:** click to open files attached by the resident (optional)
- 4 Trigger on demand:** start a new evaluation/assessment

# Training

- PDs, PAs, CC Chairs – in-person computer lab training - ongoing
- PAs, CC Chairs – zoom training sessions – ongoing
- AAs, CC members – zoom training sessions – q2weeks post launch
- Residents – drop-in zoom sessions day of launch and 2-3 days post each launch
- Preceptors – quick reference materials on-line
- User-specific quick videos and guides on PGME website – coming soon!!