

**Planning Ahead for Successful Retirement  
For Academic Staff of the University of Calgary**

**OCTOBER 21 & 28, 2022**

**Zoom Workshop**

**Friday, October 21/22:**

- 8:00 - 8:10 am      **Welcome and introductions**  
Shelley Malanchuk, Manager, Total Rewards, Retirement, University of Calgary
- 8:10 - 9:30 am      ***Retirement Income Planning and Retirement Process at the University*** presentation
- Please note that this portion is relevant to those who are currently participating in the Universities Academic Pension Plan and have not commenced their pensions.
- Presenter: Grace Li, Total Rewards, Retirement, University of Calgary
- 9:30 - 9:45 a.m.      Break
- 9:45 a.m. - 12 N      **Part 1 & 2 of Financial Planning Workshop**  
Presenter: Dianne Dekanic, Financial Health Management Inc.

**Friday, October 28/22:**

- 9 - 10 a.m.      **Emotional Effects of Retirement**  
Presenter: Jim Kragtwyk, Homewood Health
- 10 – 10:15 a.m.      Break
- 10:15 a.m. - 12 N      **Part 3 of Financial Planning Workshop**  
Presenter: Diane Dekanic, Financial Health Management Inc.